Munibit Product & Technology

March 6, 2024

OpenAl Billing Change

- Must prepurchase credits
 - Instead of charging at month end
 - March 8 deadline
 - Must monitor to avoid failed API calls
 - \$10 added to account
 - A few cents per month so far

Terms of Service Update

- Extends access after termination
 - From 60 to 90 days
- Ammendment strategy
 - Should be rare
 - Avoid changes that require tracking varying obligations to customers
 - Update ToS where feasible to apply to all customers
 - Say no to unreasonable requests
 - Establish file of signed ammendments

Stripe Invoice

- Have been sending to new customers
 - Check, card, or ACH
- Selecting ACH now gives wire transfer instructions
 - Unsure if this is an error from Stripe
 - Found no configuration to help
- Payment links still allow ACH bank account entry
 - Let me know if a customer plans to use ACH

Payments

• Status

- Northanger test mode for demos
- STC Main Foundation, test mode now live
- Bloomfield Sewage, test mode now live
- Winfield test mode for reservations
- Cole Camp live
- Fennville live
- Preset amounts
 - Expand dropdown width for optional labels
 - Adjust cart layout & email for phones
- Manage Payments
 - Adjust processing fees display
 - Highlight failed payments and click to review





Get Involved

Saint Charles Main Street Foundation needs volunteers with an array of talents and skill sets. If you are passionate about downtown and want to be involved, we want to hear from you! Fill out our <u>volunteer form</u> today.

Invest in Main Street

Join us in making a lasting impact on the heart of our community.

St. Charles Main Street Foundation is a 501c3 non-profit and your donation may be tax deductible.

Pay by check: St. Charles Main Street Foundation 112 S. Main Street, Suite 2F St. Charles, MO 63301

Or **pay online** using the **Invest** button below:

Invest

Board of Directors



Economic Vitality ⊾⊿ Cart **STC Main Investment Get Involved Payment Summary Saint Charl** rray of Amount* Item Description Total talents and want to Friend & Family \$50 🗸 \$50.00 Chose Investment Level <u>m today.</u> be involved Total: \$50.00 **Invest in Main Str** Begin Checkout Join us in making a lasti St. Charles Main Street I Pay by check: St. Charles Main Street 112 S. Main Street, Suite St. Charles, MO 63301 Or pay online using the Cancel Invest

Board of Directors





Board of Directors



Made On	Amount	Account	Description	Payment ID	Account Holder	Payment Method	Status
Mar 6, 2024 7:09pm	\$250.00	acc_4ytPj99gA9a7rzuQTzIsjB	STC Main Investment	py_QzYBJq4guSB0YlUT2lGdH	Robert J Millar	() 2571	SUCCESSFUL

Reservations

- Cancel button
 - Any reservation
 - Confirmed or not
 - Moves to separate tab
 - Releases reservation
 - Sends cancelation email
 - Future
 - Refund payment
- Mark as Paid checkbox
- Add Property Type setting for section

Reservations

QĽ

	Active				Canceled
Individual	Status/Appr 🛛	Spot ⊽	Dates	Contact	Tools
Swank, AdamH	Complete / No	Multipurpo se Room (Old Post Office)	2/15/24 6:00P-10:00A	ahswank@hotmail.com (618) 514-1925	Edit Cancel
Swank, AdamH	Complete / Yes	Communit y Room (Old Post Office)	2/15/24 -2/14/24	ahswank@hotmail.com (618) 514-1925	Edit Cancel
Swank, AdamH	Pending / ?	Communit y Room (Old Post Office)	2/14/24 11:30P-3:30P	ahswank@hotmail.com (618) 514-1925	Edit Delete
Swank, AdamH	Pending / ?	Communit y Room (Old Post Office)	2/14/24 10:30P-2:30P	ahswank@hotmail.com (618) 514-1925	Edit Delete
Swank, AdamH	Pending / ?	Communit y Room (Old Post Office)	2/14/24 8:30P-12:30P	ahswank@hotmail.com (618) 514-1925	Edit Delete
		Communit		ahswank@hotmail.com	· · · · · · · · · · · · · · · · · · ·

Individual Details

REQUIRES APPROVAL

AdamH Swank Reservation for "Community Room" in Old Post Office 119 South Main St, Saint Charles

Dates: 2/14/2024 11:30A - 2/14/2024 12:30P

Paid

Internal Notes

Approve?



Notification Log

• 2/14/24 - email : sent

27

Resources

- Add file(s) to folder
 - Admins see + button on folders
 - Including empty folders
 - Launches add resource dialog for that folder
- Add folder to folder
 - Admins see folder button on folders
 - Including empty folders
 - Launches dialog to name sub-folder

🗀 + 🗅 Documents	\sim
🗅 + 🗅 Files	\sim
🗀 + 🗅 Images	\sim

Create Sub-folder

Folder Name *

Small Files



🗀 + 🗅 Documents	\checkmark
🗁 + 🗅 Files	^
🗀 + 🗅 Small Files	
Munibit for Municipalities	C Edit
Munibit Terms and Privacy.pdf	C Edit
D Web UI	C Edit
🗅 + 🗅 Images	\checkmark

dit Resource Informat	ion			Ľ
Resource Type <u>select a va</u>	alue *			
select a value	\sim			
Title required *				
Description (optional)				

Forms

- Emails sent for form submissions
 - Use custom domain if configured
 - As we do for notifications & payments

Other

- Page-level settings fixes
 - Title
 - Header image
- Posts
 - Remove posted date from general posts
- System tools
 - Customer time zone maintenance